

P R O S P E C T U S



Public issue of 32,600,000 new ordinary shares of RM0.10 each in Scicom (MSC) Berhad ("Scicom Shares") at an issue price of RM0.60 per Scicom Share payable in full on application comprising: -

- 3,000,000 new Scicom Shares available for application by the public;
- 3,700,000 new Scicom Shares for allocation to eligible directors, employees and business associates of Scicom (MSC) Berhad and its subsidiaries; and
- 25,900,000 new Scicom Shares for placement to selected investors

In conjunction with the listing of Scicom (MSC) Berhad on the MESDAQ Market of Bursa Malaysia Securities Berhad

*Adviser, Underwriter and Placement Agent*



*Co-ordinator*



FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3 HEREOF

*The prospectus is dated 7 September 2005*



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